

### ALZ-NET Portal Training Guide for Site Staff

Version 1.1 April 2025

## Introduction to the ALZ-NET Portal

#### What is the ALZ-NET Portal?

- An ACR developed and managed application designed for participating ALZ-NET sites AND imaging facilities.
- An updated user interface of RMS, the ALZ-NET patient registration platform.
  - Same security standards
  - Same case registration functionality
  - New look with additional features!





### **Important Application Changes**

The ALZ-NET Portal was designed to be a one-stop application, replacing old applications and simplifying the site user's workflow.

SITE TASK	BEFORE MARCH 25, 2025	TODAY
Register New Site	REDCap	ALZ-NET Portal
Manage Site Staff	REDCap	ALZ-NET Portal
Register a New Case	RMS	ALZ-NET Portal
Submit Clinical Data	Medidata Rave	Medidata Rave accessed via ALZ-NET Portal
Submit Imaging Log for a Patient	Medidata Rave	ALZ-NET Portal
Upload Imaging DICOM Data	TRIAD	TRIAD accessed via ALZ-NET Portal
Notify an Imaging Facility to upload patient DICOM data	N/A - This is NEW functionality!	ALZ-NET Portal
Submit Data Change for Patient Registration	Via Email	ALZ-NET Portal



## **Getting Started: Login with Your ACR ID**

#### The ALZ-NET Portal requires an ACR ID.

- If you already have an ACR ID, login with your email address and password.
- If you do not have an ACR ID, please create one and follow the prompts. (Note: Each user is required to use a unique email address and set up 2-factor authentication through OKTA).

# Please email <u>alz-net@acr.org</u> if you require IT support.

#### Access the ALZ-NET Portal from the ALZ-NET Provider Landing Page





## **Getting Started: Accessing the Portal**

#### Access My Site:

- Site is actively enrolling patients.
- Site was invited to participate but not yet active.
- Site completed Registration and Feasibility Survey in REDCap prior to 3/25/25 but is not invited yet.
- Ongoing access to Portal.

IMPORTANT: Do not re-register your site. If you are not sure if your location is registered, email <u>alz-net@acr.org</u>

#### **Register My Site:**

• Brand new sites applying to participate in ALZ-NET.





#### Users Affiliated with More Than One Location

If you are affiliated with more than one site, OR you are affiliated with both a site and imaging facility, you will be prompted to select your location upon logging in.



You are associated with more than one Site or Facility. Please select the Site or Facility from the provided dropdown.

Choose Your Site/Facility:

-Select-		~
	GO	



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X

## **ALZ-NET Portal Status Overview**

Portal Status	S	Submitted		Approved		Active	
Description of Status	<ol> <li>Status changes to Submitted when site admin submits Site Registration &amp; Feasibility Form.</li> <li>Operations Team conducts eligibility review.</li> <li>Site admin emailed invitation decision.</li> </ol>		1. 2. 3. 4.	<ol> <li>Status changes to Approved when Operations Team invites site to participate in ALZ-NET.</li> <li>Site ID assigned.</li> <li>Site receives ALZ-NET Welcome email.</li> <li>Site begins <u>Site Activation</u> Checklist Tasks.</li> </ol>		Status changes to <i>Active</i> when Operations Team confirms all start-up tasks are completed. Site receives activation letter via email. Site may register new patients in ALZ-NET Portal.	
Available Access by	Admin	Read Only - Registration Form	•	Update Registration Form Add/Edit Staff	• • • •	Register New Patient View Case List Submit Clinical/Imaging Data Submit Change Request	
User Role	Staff	No Access	Re (Ac Lis	ad Only Registration Form Imin must add Staff to Site t first).	• • •	Register New Patient View Case List Submit Clinical/Imaging Data Submit Change Request	



### How to Add Site Staff to the Portal

1. Navigate to the **Staff List** tab.

2. Click on the **three dots** under **Actions** to **complete your site administrator staff registration form**.

3. Return to the **Staff List** and select **Add Staff** to add additional users. (*Note: Prescribing clinicians must be added on Staff List <u>prior</u> to registering a case and registration requires their NPI# & board certification).* 



#### **STAFF LIST**



*Instructions:* Use the section below to request access for users who will be registering patients via this ALZ-NET portal and/or entering data into the electronic data capture (EDC) system, Medidata Rave. Each staff member must be registered individually. Additional staff members can be added by clicking "Add Staff".

If you need assistance please contact the <u>ALZ-NET Operations Team</u>.

▼ First Name ▲	🝸 Last Name 🔺	Y Status 🔺	TRole	Primary Role 🔺	Actions
First Name	Last Name	Active	Site Administrator	Research Coordinator	2 …



## View Your Site's Case List

- 1. Navigate to the **Case List** tab.
- 2. Search for registered cases **using the column filters. Click on hyperlink** to view individual case.
- 3. Click **Export to Excel** to export entire case list.
- 4. Click Add Case to register a new patient.
- 5. Click **three dots** view possible data actions on a previously registered case (See Slide 11)

Site Feasibility & Registration Form	Staff List Case List	Change Request List			
CASE LIST				3 EXPORT	to EXCEL + ADD CASE
<b>2 C</b> ase # <b></b>	Clinician 🔺	Y Site ID 🔺	Y Status	Registration Date 🔺	Actions
<u>P-001761</u>	-	6038	Active	-	5



### Register a New Case: Part 1

- 1. Complete **Case Registration Part 1**, which includes Patient Consent and Eligibility and Inclusion/Exclusion Criteria Check.
- 2. Click Submit.
- 3. Eligible patients will be assigned a Temporary ID until Part 2 is completed.

Quick Access to

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#### **CASE REGISTRATION - PART 1**

Instructions: This form is to be completed for each new patient enrolling into ALZ-NET. All the assessment enrolled, case registration must occur via this web-portal. Once all registration forms are submitted, a cont Contact <u>alz-net@acr.org</u> with any questions. Patient Consent and Eligibility SUBMIT Contact <u>alz-net@acr.org</u> with any questions Description of the patient portal of the patient is not yet registered into ALZ-NET. Please proceed to the next section to complete this patient's registration and have a case ID assigned. In the interim, temporary ID P-001849 has been temporarily assigned.



### Register a New Case: Part 2

#### CASE REGISTRATION - PART 2 (Temporary ID : P-001849)

- 1. Complete **Case Registration Part 2**, which captures Patient Information.
- 2. Click Submit.
- 3. View confirmation message,

X

4. Look for an email confirmation notification within 2-3 minutes. Please save it for your records.

**Instructions:** This form is to be completed for each new patient enrolling into ALZ-NET. All the assessments needed to determine eligibility are considered standard of care. In order to be enrolled, case registration must occur via this web-portal. Once all registration forms are submitted, a confirmation email will be sent to staff member who submitted the registration.

Contact <u>alz-net@acr.org</u> with any questions.

SUBMIT



Thank you for your submission. This case has been enrolled into ALZ-NET. A confirmation email has been sent to your email address on file. Please save that email for your research records. NOTE: This email may take 2-3 minutes to appear in your email inbox. Thank you for your patience. This is to inform you that patient registered successfully. Study Number 4709 Case Number: 4709-XXX Institution # 6XXX Institution Name: Name of Site Verifying Physician: Provider listed on form





## Complete Case Data Entry

- 1. View **Case Registration** (Part 1 & 2) data for a case.
- 2. Click to upload clinical data for case via Medidata Rave.
- 3. Click to upload imaging data for case via TRIAD.
- 4. View list of images pending upload for a case.
- Submit a change request of existing data for the Data Management Team to review and implement.

Quick Access to





# **Submit Imaging Log**

#### **CLINICAL IMAGING SUBMISSION FORM**

+ ADD CLINICAL IMAGING SUBMISSION LOG

Add Imaging Log <del>米</del>				
	Line # : 1	Case #: 4709-366		
	Site #: 6038			
	Site Name : T	est Memory Center		

#### Timepoint: \*

-Select-	~
Date of Imaging *	
MM/DD/YYYY	Ê
DICOM Imaging Data Uploaded	

Note: As Imaging
Facilities register for
ALZ-NET, they will
appear in the search
and can upload DICOM
data on your behalf.

Who will submit radiological imaging? \*

Search Facility ID/Nar	ne		
🛧 Imaging Facility	<sup>,</sup> 1		
🛱 Unknown			
🛱 Self Upload			
	4	SUBMIT	)

#### What is an Image Accession #?

A unique alpha/numeric code that enables radiologists to identify the corresponding DICOM images accurately. It is typically found on the radiology report and/or image header. If you cannot identify it, type "UNK" in the field.

- Navigate to the **Clinical Imaging Submission Form** via the Imaging Log under Actions Select **Add Clinical Imaging Submission Log.**
- 2. Complete Log. Upload Report. ( Timepoint = reporting period associated w/ imaging date.)
- 3. For question: *"Who will submit radiological imaging?"* 
  - a. Select facility, if listed Imaging Facility will upload DICOM data.
  - **b.** Self Upload Site plans to upload DICOM data themselves.
  - **c.** Unknown Select if you are not able to upload DICOM data at your site.
- 4. Submit Form





## Submit a Data Change Request



- 1. See Change Request List for request log.
- 2. To submit new data change, navigate to the **Data Change Request Form** via the **Change Request** action button.
- 3. Select form, detail documented change and reason for the change.
- **4. Upload** supporting documentation (PDF only)
- 5. Click Submit

A member of the ALZ-NET Data Management Team will review, and either accept or reject your request.

#### **2** DATA CHANGE REQUEST FORM

3	6. Form:*
	✓
	7. Requested Change: *
	8. Reason for Change:*
	✓
4	9. Supporting Documentation (allowed file extension: pdf, max file size: 1000 KB) *
	Drop files or browse to upload
5	SUBMIT





#### ALZ-NET Operations Team American College of Radiology (ACR) Center for Research and Innovation (CRI) <u>alz-net@acr.org</u> 215-574-3181



American College of Radiology™ Center for Research and Innovation